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Tony Evers, Governor Dan Hereth, Secretary

HYBRID (IN-PERSON/VIRTUAL) REAL ESTATE EXAMINING BOARD

Room N208, 4822 Madison Yards Way, 2nd Floor, Madison Will Johnson (608) 266-2112

June 13, 2024

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board. Be advised that board members may attend meetings designated as "Hybrid" in-person or virtually.

AGENDA

10:00 A.M.

OPEN SESSION - CALL TO ORDER - ROLL CALL

- A. Adoption of Agenda
- B. Approval of Minutes of April 11, 2024
- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Announcements and Recognition
- **E.** Administrative Matters
 - 1) Department, Staff and Board Updates
 - 2) Board Members Term Expiration Dates
 - a. Berry, Jeffery K. -7/1/2026
 - b. Kaleka, Gurmit S. -7/1/2025
 - c. Lacy, Cathy J 7/1/2025
 - d. Lauer, Elizabeth A. -7/1/2026
 - e. Mays, Sonya G. -7/1/2024
 - f. Pierce, Dennis M. -7/1/2013
 - g. Richie, Thomas J. -7/1/2026
- F. Legislative and Policy Matters Discussion and Consideration
- G. Administrative Rules Matters Discussion and Consideration
 - 1) Discussion of Scope Statement for REEB 12 on Application Requirements
 - 2) Discussion of Scope Statement for REEB 24 on Conduct and Ethical Practices
 - 3) Discussion of Adoption Order for REEB 12 and 25
 - 4) Pending or Possible Rulemaking Projects
- H. Council on Real Estate Curriculum and Examinations Recommendation for 2025-2026 Continuing Education Curriculum Discussion and Consideration

I. Disciplinary Trends in Real Estate – Discussion and Consideration

J. Report and Possible Action from the Real Estate Contractual Forms Advisory Council – Discussion and Consideration

- 1) WB Listing Contracts (WB 1, 2, 3, 4, 5, 6, 37)
- 2) WB Buyer Agency/Tenant Representation Agreement (WB 36, 38, 39)
- 3) WB Offers to Purchase (WB 11, 12, 13, 14, 15, 16, 17, 24) as it pertains to optional contingency

K. Newsletter Matters – Discussion and Consideration

- L. National Association of Realtors (NAR) Anti-Trust Settlement Discussion and Consideration
- M. Discussion and Consideration of Items Added After Preparation of Agenda:
 - 1) Introductions, Announcements and Recognition
 - 2) Administrative Matters
 - 3) Election of Officers
 - 4) Appointment of Liaisons and Alternates
 - 5) Delegation of Authorities
 - 6) Education and Examination Matters
 - 7) Credentialing Matters
 - 8) Practice Matters
 - 9) Legislative and Policy Matters
 - 10) Public Health Emergencies
 - 11) Administrative Rule Matters
 - 12) Liaison Reports
 - 13) Board Liaison Training and Appointment of Mentors
 - 14) Informational Items
 - 15) Division of Legal Services and Compliance (DLSC) Matters
 - 16) Presentations of Petitions for Summary Suspension
 - 17) Petitions for Designation of Hearing Examiner
 - 18) Presentation of Stipulations, Final Decisions and Orders
 - 19) Presentation of Proposed Final Decisions and Orders
 - 20) Presentation of Interim Orders
 - 21) Petitions for Re-Hearing
 - 22) Petitions for Assessments
 - 23) Petitions to Vacate Orders
 - 24) Requests for Disciplinary Proceeding Presentations
 - 25) Motions
 - 26) Petitions
 - 27) Appearances from Requests Received or Renewed
 - 28) Speaking Engagements, Travel, or Public Relation Requests, and Reports

N. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

O. Deliberation on Department of Legal Services and Compliance (DLSC) Matters

- 1) Proposed Stipulations, Final Decisions and Orders
 - a. 21 REB 047 Cory W. Anderson
 - b. 21 REB 094 Grant T. Schwab & Schwab Realty LTD
 - c. 21 REB 094 Kris Janasik
 - d. 21 REB 112 Christopher L. Slinker & Berkshire Hathaway HomeServices Metro Realty
- 2) Administrative Warnings
 - a. 21 REB 047 D.M.L. & L.M.L.
 - b. 21 REB 084 A.A.S.
 - c. 21 REB 084 N.T.L.
 - d. 24 REB 014 I.D.
- 3) Case Closings
 - a. 20 REB 081 K.G., T.B., B.A.
 - b. 21 REB 112 S.4.L., S.5.L., S.6.L.
 - c. 22 REB 052 B.A.R.I.

P. Deliberation on Proposed Final Decision and Orders

- 1) Clay D. DiCiaula, Respondent (DHA Case Number SPS-23-0085/ DLSC Case Number 21 REB 061)
- Q. Deliberation of Items Added After Preparation of the Agenda
 - 1) Education and Examination Matters
 - 2) Credentialing Matters
 - 3) DLSC Matters
 - 4) Monitoring Matters
 - 5) Professional Assistance Procedure (PAP) Matters
 - 6) Petitions for Summary Suspensions
 - 7) Petitions for Designation of Hearing Examiner
 - 8) Proposed Stipulations, Final Decisions and Order
 - 9) Proposed Interim Orders
 - 10) Administrative Warnings
 - 11) Review of Administrative Warnings
 - 12) Proposed Final Decisions and Orders
 - 13) Matters Relating to Costs/Orders Fixing Costs
 - 14) Case Closings
 - 15) Board Liaison Training
 - 16) Petitions for Assessments and Evaluations
 - 17) Petitions to Vacate Orders
 - 18) Remedial Education Cases
 - 19) Motions
 - 20) Petitions for Re-Hearing
 - 21) Appearances from Requests Received or Renewed
- R. Consulting with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- S. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate
- T. Open Session Items Noticed Above Not Completed in the Initial Open Session

NEXT MEETING: AUGUST 15, 2024

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held virtually unless otherwise indicated. In-person meetings are typically conducted at 4822 Madison Yards Way, Madison, Wisconsin, unless an alternative location is listed on the meeting notice. In order to confirm a meeting or to request a complete copy of the board's agenda, please visit the Department website at https:\\dsps.wi.gov. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer, or reach the Meeting Staff by calling 608-267-7213.